

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Southern District of New York

(State)

Case number (if known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name Grupo Famsa, S.A.B. de C.V.

2. All other names debtor used in the last 8 years

N/A

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

GFA971015267 (Mexican Federal Tax ID Number)

4. Debtor's address

**Principal place of business**

**Mailing address, if different from principal place of business**

Av. Pino Suárez, 1202 Norte, 3rd Fl.

Number

Street

Number

Street

Unidad A., Zona Centro

Monterrey

Nuevo Leon

64000

City

State

Zip Code

City

State

Zip Code

**Location of principal assets, if different from principal place of business**

Mexico

County

5. Debtor's website (URL)

https://www.grupofamsa.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor Grupo Famsa, S.A.B. de C.V.  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business***A. Check One:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

*B. Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.*

N/A**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check One:*

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ A plan is being filed with this petition.
- ☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____ MM/DD/YYYY	Case number	_____
District	_____	When	_____ MM/DD/YYYY	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an**

- ☒ No
- ☐ Yes.

Debtor	_____	Relationship	_____
District	_____	When	_____

Debtor **Grupo Famsa, S.A.B. de C.V.**  
Name

Case number (if known)

## affiliate of the debtor?

MM / DD / YYYY

List all cases. If more than 1,  
attach a separate list.

Case number, if known

11. Why is the case filed in *this*  
district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have  
possession of any real  
property or personal  
property that needs  
immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

## Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

## Where is the property?

Number Street

City

State

Zip Code

## Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

## Statistical and administrative information

13. Debtor's estimation of  
available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of  
creditors

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49               | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99              | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199            | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 |  |  |

## 15. Estimated assets

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion               |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million   | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion           |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion                  |

## 16. Estimated liabilities

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion               |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million   | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion           |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion                  |

Debtor

Grupo Famsa, S.A.B. de C.V.

Pg 4 of 14 Case number (if known)

Name

## Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

06/26/2020

MM/DD/YYYY

X

Signature of authorized representative of debtor

Luis Gerardo Villarreal

Printed name

Title

Board Member

**18. Signature of attorney**

X

/s/ Pedro A. Jimenez

Signature of attorney for debtor

Date

06/26/2020

MM/DD/YYYY

Pedro A. Jimenez

Printed name

Paul Hastings LLP

Firm name

200 Park Avenue

Number

Street

New York

City

NY

State

10166

ZIP Code

(212) 318-6000

Contact phone

pedrojimenez@paulhastings.com

Email address

4448130

Bar number

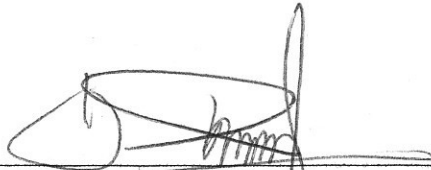
NY

State

RESOLUTIONS OF THE BOARD OF DIRECTORS  
OF

GRUPO FAMSA, S.A.B. de C.V.

The undersigned, Humberto Loza López, in my capacity as secretary of the Board of Directors of Grupo Famsa, S.A.B. de C.V. (the "Company"), hereby certify that the Board of Directors of the Company in its meeting of April 21, 2020, adopted and approved, confirmed and ratified the resolutions attached hereto, among other resolutions.

A handwritten signature in dark ink, appearing to read 'Humberto Loza López', is written over a horizontal line.

Name: Humberto Loza López  
Title: Secretary of the Board of Directors

RESOLUTION  
OF  
THE BOARD OF DIRECTORS  
OF  
GRUPO FAMSA, S.A.B. de C.V.

**WHEREAS**, the Board of Directors (the "Board") of Grupo Famsa, S.A.B. de C.V. (the "Company") has consulted with its management team, as well as its legal and financial advisors, regarding the Company's need to address the upcoming maturity of the Company's 7.250% senior notes due 2020 (the "2020 Notes");

**WHEREAS**, the Company began exploring options for restructuring the 2020 Notes in the summer of 2019, and in furtherance thereof, launched an offer to exchange (the "Exchange Offer") the 2020 Notes for new secured notes due 2024 (the "2024 Notes");

**WHEREAS**, certain holders of the 2020 Notes representing approximately \$59 million of 2020 Notes did not participate in the Exchange Offer, and the Company commenced discussions with one or more of the remaining holders of the 2020 Notes with respect to the Company's need to restructure the remaining \$59 million of 2020 Notes (the "2020 Notes Restructuring");

**WHEREAS**, on April 28, 2020, the Company will launch a solicitation of holders of the 2020 Notes (the "Solicitation") to effectuate the 2020 Notes Restructuring through the issuance of new notes and certain other consideration pursuant to a chapter 11 prepackaged plan of reorganization of the Company (the "Plan");

**WHEREAS**, the Board has been advised that if more than two-thirds in amount and one-half in number of holders of 2020 Notes who cast ballots vote in favor of the Plan (the "Bankruptcy Threshold"), the Company will have obtained sufficient support on the Plan to satisfy the relevant chapter 11 requirements and confirm the 2020 Notes Restructuring on all holders of the 2020 Notes through the commencement of a prepackaged chapter 11 case (such filing, the "Chapter 11 Case") under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court the Southern District of New York (the "Bankruptcy Court") in order to obtain approval of the Plan;

**WHEREAS**, the Solicitation, the Plan and the Chapter 11 Case have been structured and will be carried out in a way so as to minimize any impact on, or disruption to, the Company's business, including through provisions in the Plan that pay in full or otherwise unimpaired all creditors of the Company (other than the 2020 Notes being restructured under the Plan);

**WHEREAS**, the Board has determined that, in its judgment, it is desirable and in the best interest of the Company, its creditors, equity holders, and other interested parties that, at such time as determined by the Authorized Officers (as defined below), the Company commence the Chapter 11 Case in the Bankruptcy Court to obtain approval of the Plan and confirm the results of the Solicitation of all holders of 2020 Notes;

**WHEREAS**, in order to facilitate the commencement and prosecution of the Chapter 11 Case and approval of the Plan, the Board desires to approve the following resolutions:

**COMMENCEMENT OF CHAPTER 11 CASE**

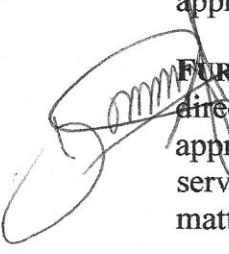
**NOW, THEREFORE, BE IT RESOLVED**, that in the event that the Bankruptcy Threshold is satisfied, either of Humberto Garza Valdéz, Luis Gerardo Villarreal Rosales, and Humberto Loza López (te "Authorized Officers") [pursuant to the powers of attorney previously granted to them] hereby are, authorized, empowered, and directed to (jointly or severally) execute and file in the name and on behalf of the Company, and under its corporate seals or otherwise, all petitions, requests, schedules, motions, lists, applications, pleadings, and other papers in the Bankruptcy Court, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers and other professionals, and to take and perform any and all further acts and deeds which the Authorized Officer deems necessary, proper, or desirable in connection with the Chapter 11 Case, including, without limitation, negotiating, amending, waiving, signing, executing, delivering, ratifying, notarizing and performing any and all documents, agreements, certificates and/or instruments in connection with the transactions and professional retentions set forth in this resolution, with a view to the successful prosecution of the Chapter 11 Case;

**RETENTION OF ADVISORS**

**FURTHER RESOLVED**, that the Company is hereby authorized to employ the law firm of Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, to render legal services to, and to represent, the Company in the Chapter 11 Case and in any and all related proceedings, subject to Bankruptcy Court approval;

**FURTHER RESOLVED**, that the Company is hereby authorized to employ the financial advisory firm of Alfaro, Davila & Scherer to assist the Company in connection with the filing and prosecution of the Chapter 11 Case, including without limitation, the preparation of any analysis, schedules, affidavits or other documents or provision of any services as may be necessary or required with respect to approval of the Plan, subject to Bankruptcy Court approval;

**FURTHER RESOLVED**, that the Company is hereby authorized to employ Epiq Corporate Restructuring, LLC, 777 Third Avenue, 12th Floor, New York, NY 10017, to render noticing, balloting, claims administration, and related services in connection with the Chapter 11 Case and with respect to other related matters in connection therewith, subject to Bankruptcy Court approval;

 **FURTHER RESOLVED**, that the Authorized Officers are hereby authorized, empowered and directed to retain on behalf of the Company such other professionals as he or she deems necessary, appropriate or desirable, upon such terms and conditions as he or she shall approve, to render services to the Company in connection with the Chapter 11 Case and with respect to other related matters in connection therewith, subject to Bankruptcy Court approval, if required;



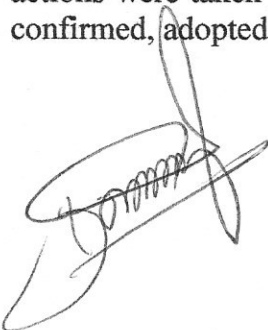
#### **GENERAL AUTHORIZATION AND RATIFICATION OF PAST ACTIONS**

**FURTHER RESOLVED**, that the Authorized Officers are hereby authorized, empowered, and directed, in the name and on behalf of the Company, jointly or severally, to take all such further actions including, without limitation, to pay all fees and expenses, in accordance with the terms of the Plan, which shall, in either of the Authorized Officers' sole judgment, be necessary, proper or advisable to perform the Company's obligations under or in connection with the Solicitation, the 2020 Notes Restructuring and any and all transactions contemplated by the Plan and to carry out fully the intent of the foregoing resolutions;

**FURTHER RESOLVED**, that the Authorized Officers are authorized, empowered, and directed, (jointly or severally), in the name and on behalf of the Company, to effectuate the issuance of new notes carried out by means of the launch of a Solicitation to the remaining holders of the 2020 Notes and to execute, sign, and deliver, or cause to be made, executed, signed and delivered, any and all documents including without limitation, applications, reports, notes, agreements, indentures, certifications, irrevocable consents and appointments of attorneys for service of process, before all public and private institutions, including authorities both in the United States of America and abroad necessary or advisable in relation to the issuance of new notes, and the corresponding Solicitation to carry out the 2020 Notes Restructuring.

**FURTHER RESOLVED**, that the Authorized Officers are authorized (jointly or severally), in the name and on behalf of the Company, to do and perform, or cause to be done and performed, any and all such acts, deeds and things, to make, execute and deliver, or cause to be made, executed and delivered, any and all documents and to take any and all actions as may be necessary or in their opinion desirable to implement or carry into effect the intent and purpose of (a) the foregoing resolutions, or (b) any other action on behalf of the Company in furtherance of, or related to, the obligations listed herein, including, without limitation, executing and delivering, ratifying, and causing the performance by the Company of its obligations under, any agreement or document referred to herein; and the execution by the Authorized Officers of any such document or the taking of any such other action by or at the direction of the any of Authorized Officers shall conclusively establish and evidence (i) their making any determination required by the foregoing resolutions as to the necessity or advisability of any particular agreement or action and (ii) their authority therefor; and

**FURTHER RESOLVED**, that any and all actions taken by the Authorized Officers prior to the date of these resolutions that would have been authorized by these resolutions but for the fact that such actions were taken prior to the date of these resolutions be, and hereby are, authorized, ratified, confirmed, adopted and approved in all respects as the acts and deeds of the Company.

A handwritten signature in black ink, appearing to be "J. [unclear]", is written over the bottom of the text block.

*[REMAINDER OF PAGE LEFT INTENTIONALLY BLANK]*



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
:  
In re: : Chapter 11  
:  
GRUPO FAMSA, S.A.B. DE C.V., : Case No. 20-[\_\_\_\_\_] ([\_\_\_\_])  
:  
Debtor.<sup>1</sup> :  
:  
-----X

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Equity Held
Control Trusts <sup>2</sup>	67.33%
Invex Casa de Bolsa, S.A. de C.V.	10.17%

<sup>1</sup> The last four digits of the Debtor's Mexican federal tax identification number are 5267. The location of the corporate headquarters and the service address for the Debtor is Avenida Pino Suárez 1202 Norte, Piso 3, Unidad "A", Zona Centro, 64000 Monterrey, Nuevo León, Mexico.

<sup>2</sup> Trust No. F/007 and Trust No. F/715 (the "Control Trusts") were entered into on April 7, 2005 and May 17, 2007, respectively, by Humberto Garza Gonzalez and Graciela Valdez Sanchez de Garza, with Humberto Garza Valdez, Graciela Valdez Sanchez de Garza and certain immediate family members as beneficiaries. Under the terms of the Control Trusts, voting in respect of the shares subject to the Control Trusts must be exercised by the Trustee as instructed by Humberto Garza Gonzalez and, upon his death, as instructed by a committee comprised of various members of the Garza Valdez family. The Control Trusts also contain standard provisions relating to, among other things, preemptive rights in the context of future stock issuances and limitations on transfer. The Control Trusts have a duration of 20 years and may be revoked at any time by Humberto Garza González.

Fill in this information to identify the case and this filing:	
Debtor Name	Grupo Famsa, S.A.B. de C.V.
United States Bankruptcy Court for the:	Southern District of New York
Case number (If known):	(State)

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral	Unsecured claim
1	BANCOMEXT SNC	Alejandro Fresán Hernández Periférico Sur 4333, Colonia Jardines en la Montaña Delegación Tlalpan Ciudad de México, C.P.14210 +52 (55) 5449-9452 afresan@bancomext.gob.mx	Bank Loan	Non-contingent / liquidated			Mex\$3,398,609,238
2	MULTIVA	Marcelo García Rendón Cerrada de Tecamachalco 45 3ER Piso, Col. Reforma Social Del. Miguel Hidalgo Ciudad de México, C.P. 11650 +52 55-5284-6203 marcelo.garcia@multiva.com.mx	Bank Loan	Non-contingent / liquidated			Mex\$895,927,505
3	GRUPO FINANCIERO MONEX- TRUSTEE	Rebeca Erivez Av. Paseo de la Reforma, No. 2, Col. Juárez, Del. Cuauhtémoc, Ciudad de México, C.P. 06600 +52 (55) 5231 0564 rerivess@monex.com.mx	Local Debt	Non-contingent / liquidated			Mex\$360,408,982
4	WHIRLPOOL MEXICO S DE RL DE CV	Jose Hugo Cavazos Calle Margarita #203 C.P.66600 Apodaca Nuevo León 81 83 29 22 80 jose_hugo_cavazos@whirlpool.com	Supplier	Non-contingent / liquidated			Mex\$239,622,794
5	RADIOMOVIL DIPSA SA CV	Isela Sarabia Mendez Calle Lago Zurich # 245 C.P.11529 Miguel Hidalgo Ciudad de México (55) 25-81-37-00 isela.sarabia@telcel.com	Supplier	Non-contingent / liquidated			Mex\$198,674,260

Debtor Grupo Famsa S.A.B. de C.V.

Case Number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral	Unsecured claim
6	MABE MEXICO S DE RL DE CV	Tatiana Muro Calle Paseo de las Palmas #100 C.P.11000 Sección Miguel Hidalgo Ciudad de México (81) 1224 0427 tatiana.muro@mabe.com.mx	Supplier	Non-contingent / liquidated			Mex\$187,063,298
7	BANCO DEL BAJIO	Gerardo Roman Ugarte Av. Manuel J. Clouthier, No. 508, Col. Jardines del Campestre, León, Guanajuato, C.P. 37128 +52 (81) 12531921 groman@bb.com.mx	Bank Loan	Non-contingent / liquidated			Mex\$170,983,263
8	INTERCAM BANCO SA IBM	Jorge Luis Haas Díaz Calzada del Valle Alberto Santos 205, Del Valle, 66220 Monterrey, N.L. +52 (81) 86761600 ext 1831 jhaas@intercam.com.mx	Bank Loan	Non-contingent / liquidated			Mex\$150,356,070
9	CARDIF MEXICO	Jorge Rodríguez Reyna Paseo de las Palmas # 425, 525 y 504 C.P.11000 Delegación Miguel Hidalgo Ciudad de México (55) 22-82-20-83 jorge.rodriguez@cardif.com.mx	Supplier	Non-contingent / liquidated			Mex\$118,477,116
10	COMPETITION TEAM TECHNOLOGY MEXICO	Mauro Ibarra DR ATL 2031 402 C.P.22010 Tijuana Baja California (664) 627-7473 mauro.ibarra@foxconn.com	Supplier	Non-contingent / liquidated			Mex\$68,907,022
11	KOBLENZ ELECTRICA SA DE CV	Ricardo García Ciencia 28 28 C.P. 54730 Cuautitlan Izcali Estado de México (55) 58-64-03-00 y(55) 58-72-12-78 garciari@koblenz-electric.com	Supplier	Non-contingent / liquidated			Mex\$38,520,204
12	MOTOROAD SA DE CV	Juan Ochoa Av. 1 de mayo 226 C.P. 53500 Naucalpan Estado de México 5357-3233 y 2122-7100 jochoa@carabela.com.mx	Supplier	Non-contingent / liquidated			Mex\$33,586,886

Debtor Grupo Famsa S.A.B. de C.V.

Case Number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral	Unsecured claim
13	TEMPUR SEALY MEXICO	Rafael Landeros Alvarado Circuito Alfonso Gomez de Orozco # 113 C.P.50200 Toluca Estado de México (722) 273-18-10 y (722) 273-18-16 Rafael.Landeros@tempursealy.com	Supplier	Non-contingent / liquidated			Mex\$26,285,226
14	LG ELECTRONICS MEXICO SA DE CV	Ivan Morales Sor Juana Ines de la Cruz # 555555 CP.54033 Tlalnepilanta Estado de México (55) 53-21-19-00 ivan.morales@lge.com	Supplier	Non-contingent / liquidated			Mex\$26,028,505
15	MERRY TECH INTERNACIONAL SA DE CV	Marina Espinosa Cochimies 18480 C. P. 22216 Tijuana Baja California (664) 625 1552 mespinosa@merrytech.com.mx	Supplier	Non-contingent / liquidated			Mex\$24,736,871
16	PACTECH RETAIL S DE RL DE CV	Miguel Angel Silva Circulito Josefa Ortiz de Dominguez MZA 7 C.P.55069 Ecatepec de Morelos Estado de México (55) 29-46-97-80 miguel.silva@pactechretail.com.mx	Supplier	Non-contingent / liquidated			Mex\$19,972,658
17	LEAD LITE SAPI DE CV	Gonzalo Carral Prolongación 5 de Mayo bod.4 C.P. 53370 Naucalpa Estado de México 55-58-81-93-19 gonzalo.carral@pleuslite.com	Creditor	Non-contingent / liquidated			Mex\$15,687,550
18	IMPCO S DE RL DE CV	Hector Rocha Ayax 611, Parque Industrial Kalos, Guadalupe, Guadalupe N.L. (81) 81-44-54-14 hector.rocha@symphonylimited.com	Supplier	Non-contingent / liquidated			Mex\$15,108,890

Debtor Grupo Famsa S.A.B. de C.V.

Case Number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral	Unsecured claim
COLCHONES WENDY SA DE 19CV	Eleno Ortegon Calle 3 140 C.P. 144940 Guadalajara Jalisco (333)884-20-00(333)884-20-68 eleno.ortegon@wendy.com.mx	Supplier	Non-contingent / liquidated			Mex\$14,178,496
CONTINENTAL TIRE DE 20MEXICO SA DE CV	Francisco Arguelles Ortiz Credit & Accounts Receivables Manager Finanzas / Tires Continental Tire de México S.A. de C.V. Av. Santa Fe #170, 7° piso Lomas de Santa Fe Mexico City, D.F., 01210 Mexico + 52 55-1500-0981 francisco.arguelles@conti.com.mx  Jorge Enrique Trinidad (444) 826-88-00 jorge.enrique.de.trinidad.arriaga@conti.com.mx	Supplier	Non-contingent / liquidated			Mex\$13,558,763

Fill in this information to identify the case and this filing:	
Debtor Name	Grupo Famsa, S.A.B. de C.V.
United States Bankruptcy Court for the:	Southern District of New York (State)
Case number (If known):	

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

06/26/2020  
MM/ DD/YYYY

x

Signature of individual signing on behalf of debtor

Luis Gerardo Villarreal

Printed name

Board Member

Position or relationship to debtor